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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF
2019 SECOND AND THIRD TRANCHES OF SUPER & SHORT-TERM
COMMERCIAL PAPERS**

This announcement is published simultaneously in the Mainland of China and Hong Kong, which is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

The Resolution Regarding the Registration and Issuance of Medium Term Notes (including perpetual medium term notes) and Super & Short-term Commercial Papers was approved at the 2017 annual general meeting of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) held on 8 June 2018 which includes, among others, approval of the issuance of super & short-term commercial papers by the Company with a size of not more than RMB8 billion. For specific details, please refer to the announcements published by the Company on China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn) and the Company’s website (www.cimc.com) (Announcement No.: [CIMC] 2018-051) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 8 June 2018.

The Company made an application for registration to the National Association of Financial Market Institutional Investors on 23 July 2018 and received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2018] SCP239) issued by the National Association of Financial Market Institutional Investors on 19 September 2018. According to the Notice of Acceptance of Registration, the registered amount of the super & short-term commercial papers of the Company shall be RMB8 billion, effective for a period of two years from the date of the Notice of Acceptance of Registration. The Company can issue the super & short-term commercial papers by tranches within the effective registration period.

I. TRANCHE II SUPER & SHORT-TERM COMMERCIAL PAPERS

On 7 August 2019, the Company has completed the issuance of the second tranche of super & short-term commercial papers of the Company for 2019 (the “**Tranche II Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche II Super & Short-term Commercial Papers were fully received on 8 August 2019. The issuance amount of the Tranche II Super & Short-term Commercial Papers was RMB2.1 billion and the issue rate was 2.55% per annum. China Development Bank is the lead underwriter of the Tranche II Super & Short-term Commercial Papers, and Bank of Shanghai Co., Ltd. is the joint lead underwriter of the Tranche II Super & Short-term Commercial Papers.

Main terms of the issuance are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name of the Tranche II Super & Short-term Commercial Papers:	2019 Second Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation of the Tranche II Super & Short-term Commercial Papers:	19 Hai Yun Ji Zhuang SCP002* (19海運集裝SCP002)
Code of the Tranche II Super & Short-term Commercial Papers:	011901800
Term:	50 days
Repayment method of principal and interest:	Repayable on maturity with a one-off payment of the principal and the interest
Registration date of commercial papers:	8 August 2019
Value date:	From 8 August 2019
Issuance size:	RMB2.1 billion
Face value:	Issued at face value (RMB100)
Issue rate:	2.55% per annum
Issue target:	Institutional investors of the National Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State)
Issue method:	To be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank market.
Credit evaluation results:	Corporate credit rating of CIMC as AAA rated by CCXI* (中誠信國際) with a stable outlook.

II. TRANCHE III SUPER & SHORT-TERM COMMERCIAL PAPERS

On 7 August 2019, the Company has completed the issuance of the third tranche of super & short-term commercial papers of the Company for 2019 (the “**Tranche III Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche III Super & Short-term Commercial Papers were fully received on 8 August 2019. The issuance amount of the Tranche III Super & Short-term Commercial Papers was RMB1.0 billion and the issue rate was 2.55% per annum. Ping An Bank is the lead underwriter of the Tranche III Super & Short-term Commercial Papers, and China CITIC Bank is the joint lead underwriter of the Tranche III Super & Short-term Commercial Papers.

Main terms of the issuance are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name of the Tranche III Super & Short-term Commercial Papers:	2019 Third Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation of the Tranche III Super & Short-term Commercial Papers:	19 Hai Yun Ji Zhuang SCP003* (19海運集裝SCP003)
Code of the Tranche III Super & Short-term Commercial Papers:	011901797
Term:	50 days
Repayment method of principal and interest:	Repayable on maturity with a one-off payment of the principal and the interest
Registration date of commercial papers:	8 August 2019
Value date:	From 8 August 2019
Issuance size:	RMB1.0 billion
Face value:	Issued at face value (RMB100)
Issue rate:	2.55% per annum
Issue target:	Institutional investors of the National Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State)
Issue method:	To be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank market.
Credit evaluation results:	Corporate credit rating of CIMC as AAA rated by CCXI* (中誠信國際) with a stable outlook.

The proceeds from the issuance of the Tranche II Super & Short-term Commercial Papers and the Tranche III Super & Short-term Commercial Papers will be used for repaying the Company’s maturing bonds and bank loans and supplementing the working capital of the Company.

For details of the relevant documents in relation to the issuance of the Tranche II Super & Short-term Commercial Papers and the Tranche III Super & Short-term Commercial Papers, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and the website of China Money (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By the order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 8 August 2019

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. LIU Chong (Vice-chairman), Mr. HU Xianfu and Mr. MING Dong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.

* *for identification purpose only*